

REQUIRED BROKER DISCLOSURES	CONVENTIONAL	FHA	FHA STREAMLINE	VA	VA IRRRL	ALL IN ONE
Initial 1003	X	X	X	X	X	X
Anti-Steering Certificate (Lender Paid Only)	X	X	X	X	X	
Loan Options Disclosure (Lender Paid Only)	X	X	X	X	X	
Broker Fee Agreement (Borrower Paid Only)	X	X	X	X	X	X
Net Tangible Benefit (Refi Only and Only if required by state, see AIO line for details about the requirements for that product)	X	X	X	X	X	(AIO Simulator results used in place of NTB & required for purchase & refinance)
Signed Borrower Authorization (if not signed prior to credit report date, documentation of the borrower's authorization to pull credit on or before the date of the credit report required)	X	X	X	X	X	X
Patriot Act Disclosure & Customer ID	X	X	X	X	X	X
Patriot Act Information Disclosure	X	X	X	X	X	X
State Specific Disclosures - Signed	X	X	X	X	X	X
Credit Score Disclosure (Only need for mid-bureau)	X	X	X	X	X	X
List of Homeownership counseling service providers dated within 3 days of initial application. (only needed if CMG did not disclose within 3 days of application date)	X	X	X	X	X	X
Intent to Proceed (verbal ok)	X	X	X	X	X	X
Affiliated Business Form (if applicable)	X	X	X	X	X	X
92900A		X	X	X	X	
SSA-89	X	X	X	X	X	
Important Notice to Homebuyer		X	X			
Notice to Homebuyer Regarding Assumption		X	X			
Informed Consumer Choice		X				
For Your Protection Get A Home Inspection (purchase only)		X				
Real Estate Cert/Amendatory Clause (purchase only)		X				
Rights to VA Loan Borrower - VA Assumability Disclosure (VA 26-8978)				X		
VA Child Care Certification				X		
VA Debt Questionnaire (VA 26-0551)				X		
VA Federal Debt Policy Notice (or Federal Collection Policy Notice) (VA 26-0503)				X		
VA Counseling Checklist for Homebuyers (VA 26-0592 - purchase only) - Active Duty Only				X		
VA Case Number				X		
VA Escape Clause (purchase only)				X		
VA Statement of Nearest Living Relative				X		
Proof of Military Service				X		
Military Deployment Cert (If Active Duty)				X		
Certificate of Eligibility				X		
Verification of benefit related indebtedness (on rare occasions)				X		
VA Refinance Questionnaire (Cash-out refinances only)				X		
Interest Rate Reduction Refinancing Loan Worksheet (VA-26-8923)					X	
VA IRRRL - Information Required for Loan Comparison (WS) or VA Loan Comparison (SP) -(must match initial Loan Estimate)					X	
Fee Worksheet						X
What you should know about a home equity line of credit						X

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