

Required Broker Disclosures

	CONV	FHA	FHA STREAMLINE	VA	VA IRRRL	ALL IN ONE
Anti-Steering Certificate (Lender Paid Only)	x	x	x	x	x	
Loan Options Disclosure (Lender Paid Only)	x	x	x	x	x	
Broker Fee Agreement (Borrower Paid Only)	x	x	x	x	x	
Net Tangible Benefit (Refi Only)	x	x	x	x	x	
SSA-89	x	x	x	x	x	
Patriot Act Disclosure & Customer ID	x	x	x	x	x	
Patriot Act Information Disclosure	x	x	x	x	x	
State Specific Disclosures-Signed	x	x	x	x	x	
Credit Score Disclosure (Only need for mid-bureau)	x	x	x	x	x	
List of Homeownership counseling service providers dated within 2 days of initial application. (only needed if CMG did not disclose within 3 days of application date)	x	x	x	x	x	
Important Notice to Homebuyer		x	x			
Notice to Homebuyer Regarding Assumption		x	x			
Informed Consumer Choice		x				
For Your Protection Get A Home Inspection		x				
Real Estate Cert/Amendatory Clause (Purchase Only)		x				
VA Assumability Disclosure (VA 26-8978)				x		
VA Child Care Certification				x		
VA Debt Questionnaire (VA 26-0551)				x		
VA Federal Debt Policy Notice (or Federal Collection Policy Notice) (VA 26-0503)				x		
VA Counseling Checklist for Homebuyers (Purchase) - Active Duty Only				x		
VA Case Number				x		
VA Escape Clause (Purchase Only)				x		
VA Statement of Nearest Living Relative				x		
Proof of Military Service				x		
Military Deployment Cert (If Active Duty)				x		
Certificate of Eligibility				x		
Verification of benefit related indebtedness (On rare occasions)				x		
Rights to VA Loan Borrower				x		
Interest Rate Reduction Refinancing Loan Worksheet (VA-26-8923)					x	
VA Comparison Worksheet					x	
Origination Worksheet						x
Fee Worksheet						x
Initial 1003						x
Intent to Proceed (verbal ok)						x

